

## GRANVILLE COUNTY SUMMARY – 2008

	DIRECT IMPACT	INDIRECT IMPACT	INDUCED IMPACT	TYPE SAM MULTIPLIER	TOTAL IMPACT
OUTPUT	\$107,468,668	\$6,880,371	\$14,737,646	1.2012	\$129,086,685
LABOR INCOME	\$56,313,761	\$2,656,507	\$3,685,918	1.1126	\$62,656,186
EMPLOYMENT	1,671	92	98	1.1135	1,861
TOTAL IMPACT OF HEALTH CARE INDUSTRY — LOCAL RETAIL SALES					\$13,335,948
MEDICAID EXPENDITURES					\$52,558,103
NUMBER OF MEDICAID ELIGIBLE					9,968
FEDERAL TRANSFER PAYMENTS					\$248,422,000

- In 2008 it is estimated that Granville County's health care industries produced over \$107 million in direct output revenue and contributed an additional \$22 million (indirect and induced) in health care goods and services for a total dollar output value that can be attributed to health care industries of \$129 million. The Output multiplier (1.2012) shows that for every \$1 in revenue produced by health care industries and additional \$0.20 was generated in the county's economy.
- Health care industries paid in wages and benefits to its employees over \$56 million (direct) and contributed an additional \$6 million (indirect and induced) for a total labor income that can be attributed to health care industries of \$62 million. The Labor Income multiplier (1.1126) shows that for every \$1 paid in wages/benefits paid to health care industry employees produced an additional \$0.11 in other wages/benefits throughout the county.
- In 2008 health care industries employed an estimated 1,671 (direct) and generated an additional 190 (indirect and induced) full/part time workers for a total work force that can be attributed to health care industries of 1,861. The Employment multiplier (1.1135) shows that for every 1 worker employed in the health care industry, an additional 0.11 workers are employed in the county's work force.
- In 2008, county total personal income and gross retail sales data show that approximately 21% of personal income generated was spent in local retail stores. Using this retail sales capture ratio of 21% it is estimated that the \$62 million paid to health care and support employees generated over \$13 million in local retail sales. Not all retail sales are taxed by the state or local governments. However, one can assume that much of the \$13 million generated by retail sales would be subject to both state and county taxes – generating additional revenue.

**GRANVILLE****2008**

<b>Population</b>	<b>57,044</b>
<b>Area Sq. Miles</b>	<b>531</b>
<b>Persons per square mile</b>	<b>107</b>
<b>Number Employed</b>	<b>24,489</b>
<b>Unemployment Rate</b>	<b>6.7%</b>
<b># of Industries</b>	<b>151</b>
<b># of Households</b>	<b>20,626</b>
<b>Per Capita Income</b>	<b>\$26,674</b>
<b>Median Household Income</b>	<b>\$48,468</b>
<b>Total Personal Income</b>	<b>\$1,521,575,000</b>
<b>Gross County Retail Sales</b>	<b>\$323,857,000</b>
<b>Local Retail Sales Capture Ratio</b>	<b>21.28%</b>
<b>Federal Medical Transfer Payments</b>	<b>\$248,422,000</b>
<b>Number of Medicaid Eligibles</b>	<b>9,968</b>
<b>Medicaid Expenditures</b>	<b>\$52,558,103</b>

<b>HEALTH SECTOR</b>	<b>DIRECT IMPACT</b>	<b>INDIRECT IMPACT</b>	<b>INDUCED IMPACT</b>	<b>TYPE SAM MULTIPLIER</b>	<b>TOTAL IMPACT</b>	<b>ESTIMATED RETAIL SALES GENERATED</b>
Pharmacies, Health and Personal Care Stores						
Output	\$6,998,478	\$362,598	\$772,772	1.1622	\$8,133,848	
Labor Income	\$3,204,353	\$134,121	\$206,146	1.1062	\$3,544,620	\$754,449
Employment	97	4	7	1.1161	108	
Home Health Care Services						
Output	\$11,184,767	\$689,205	\$1,573,820	1.2023	\$13,447,792	
Labor Income	\$5,240,464	\$278,740	\$352,510	1.1205	\$5,871,715	\$1,249,755
Employment	453	11	15	1.0570	478	
Physicians, Dentists, other Health Professionals						
Output	\$25,877,560	\$1,491,867	\$3,692,573	1.2003	\$31,062,000	
Labor Income	\$12,581,893	\$530,478	\$836,256	1.1086	\$13,948,626	\$2,968,871
Employment	243	20	-6	1.0570	257	
Ambulatory and Outpatient Health Care Services						
Output	\$2,391,255	\$189,638	\$212,231	1.1681	\$2,793,125	
Labor Income	\$696,168	\$73,223	\$48,911	1.1754	\$818,302	\$174,170
Employment	30	3	2	1.1600	35	
Hospitals						
Output	\$43,664,798	\$3,154,694	\$5,671,926	1.2021	\$52,491,419	
Labor Income	\$22,907,754	\$1,245,884	\$1,495,556	1.1197	\$25,649,194	\$5,459,258
Employment	365	41	53	1.2577	459	
Nursing and Residential Care Facilities						
Output	\$17,351,810	\$992,367	\$2,814,325	1.2194	\$21,158,502	
Labor Income	\$11,683,129	\$394,060	\$746,540	1.0976	\$12,823,730	\$2,729,445
Employment	484	13	27	1.0825	524	
<b>TOTAL</b>						
Output	<b>\$107,468,668</b>	<b>\$6,880,371</b>	<b>\$14,737,646</b>	<b>1.2012</b>	<b>\$129,086,685</b>	
Labor Income	<b>\$56,313,761</b>	<b>\$2,656,507</b>	<b>\$3,685,918</b>	<b>1.1126</b>	<b>\$62,656,186</b>	<b>\$13,335,948</b>
Employment	<b>1,671</b>	<b>92</b>	<b>98</b>	<b>1.1135</b>	<b>1,861</b>	